

Revenue Sharing for



VX-Lock Partner

Profitability Analysis

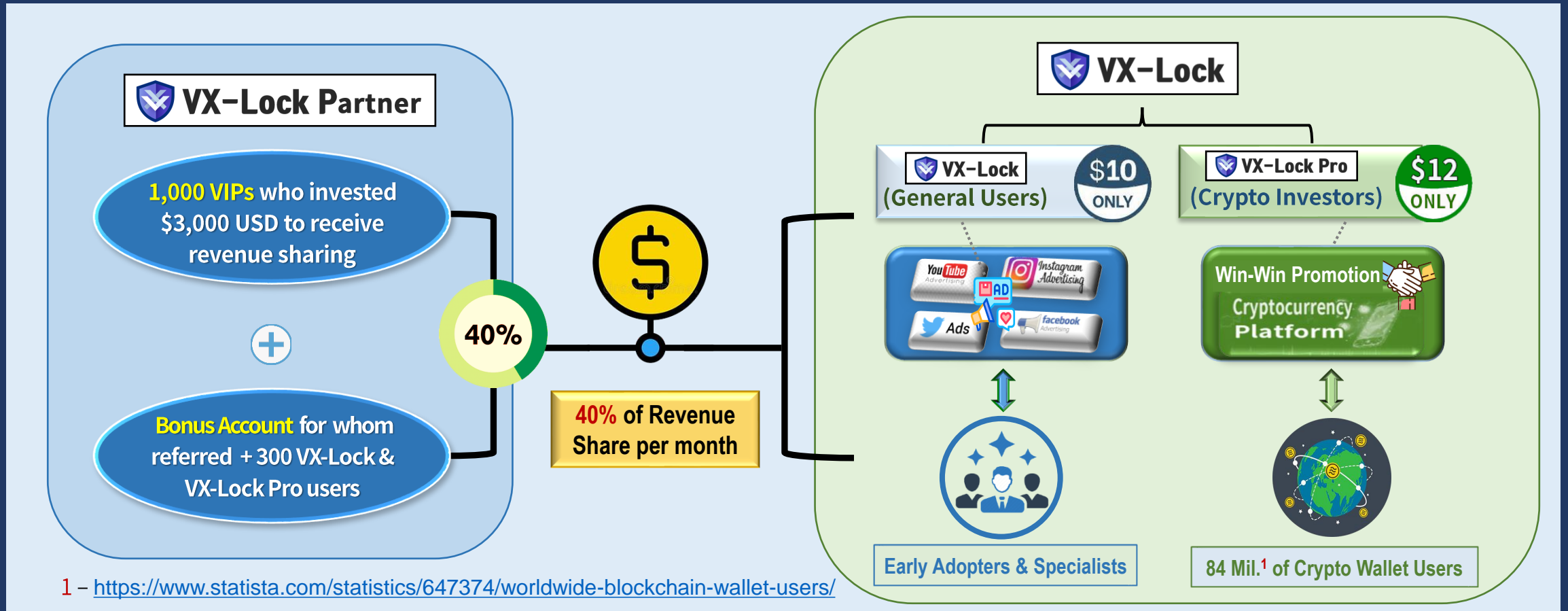
	May 21	Jun 21	Jul 21	Aug 21	Sep 21	Oct 21	Nov 21	Dec 21	Jan 22	Feb 22	Mar 22	Apr 22	May 22
Product group 1	0%												
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New shop - main assumptions			
	Year 1	Year 2	Year 3
Shop size, sq ft	0	0	0
Shop rent, USD/sq ft	0.00	0.00	0.00
Shop utilities, USD/sq ft	0.00	0.00	0.00
Shop staff, USD/sq ft	0.00	0.00	0.00
Shop employees	0	0	0
Shop wage gross salary (annual)	0	0	0
Shop rent rate per annum	0.0%	0.0%	0.0%
Shop employment taxes and benefits, % of salaries	0%	0%	0%
Shop growth rate	0%	0%	0%

New shop				
	Year 1	Year 2	Year 3	Year 4
Shop rent	0.00	0.00	0.00	0.00
Shop utilities	0.00	0.00	0.00	0.00
Shop staff	0.00	0.00	0.00	0.00
Shop employees	0.00	0.00	0.00	0.00
Shop wage gross salary	0.00	0.00	0.00	0.00
Shop rent rate per annum	0.0%	0.0%	0.0%	0.0%
Shop employment taxes and benefits	0.0%	0.0%	0.0%	0.0%
Shop growth rate	0.0%	0.0%	0.0%	0.0%

1. Wellspring of Revenue Sharing

40% of Monthly Sharing from Global Sales of  VX-Lock and  VX-Lock Pro



2. Solid Source of Revenue

Increasing Markets + Strong Channel Marketing + Efficient AD ⇒ Stable Source of Revenue

Hackers' Threats Increase Markets!

Crypto Takes a New Hit as Thousands of Solana Wallets Hacked



Hackers targeted the Solana ecosystem early Wednesday with thousands of wallets affected in the latest hit to the cryptocurrency market after bridge protocol Nomad was attacked at the start of the week.

Estimates of the damage vary. Just over \$5.2 million in crypto-assets have been stolen so far from more than 7,900 Solana wallets, according to blockchain forensics firm Elliptic. Security company PeckShield said four Solana wallet addresses drained approximately \$8 million from victims.

"The root cause is still not clear," Elliptic's co-founder Tom Robinson said. "It appears to be due to a flaw in certain wallet software, rather than in the Solana blockchain itself."

The attack sent Solana's SOL token down as much as 7.3% to \$38.40 in early trading on Wednesday, its lowest in a week. Bitcoin rose 1.3% to \$23,327.

Bloomberg, Aug., 03, 2022



Strong Channel Marketing

VX-Lock Pro
(Crypto Investors) \$12 ONLY



Crypto Exchanges

Digital Banks



Efficient Advertisements

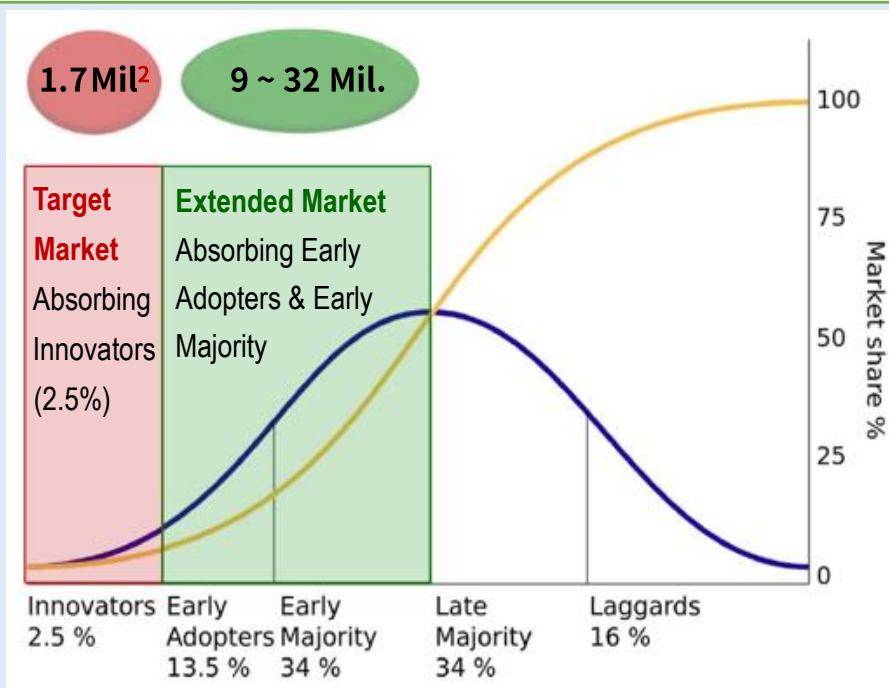
VX-Lock
(General Users) \$10 ONLY



3. Abundant Market Demand

Based on Diffusion of Innovation of Everett Rogers ¹

Number of Wallet Users in the world – **68 Millions** (as of Feb., 2021)



▶ **Innovators - 2.5%**

Who are eager to try new ideas or products

▶ **Early Adopters - 13.5%**

Who tend to be integrated into the local social system more than innovators

▶ **Early Majority - 34%**

Who adopt new ideas in advance of the majority in a society

▶ **Late Majority - 34%**

Who adopt new ideas later than the average members in a society

▶ **Laggards - 16%**

The last group to adopt an innovation

1 – A world-famous professor of communication studies / His theory explains how, why, and at what rate new ideas and technology spread.

2 – 68 Mil. (Crypto Wallet Users in the World) X 2.5% = 1.7 Mil. (13.5% = 9.0 Mil. / 43.5% = 32 Mil.)

4. Absolute Advantages over Similar Services

Comparison Table

1 – Hot (On-Line Type) / Cold (Off-Line Type) / Cloud

Company / Service Product	Type of Wallet	Purchase Cost	Incorporated Exchange	Compatible Hardware	Vulnerabilities of Security against Hacking
<u>Exodus</u> Best for Beginners	Hot / Cold	Free	Yes	Yes	Vulnerabilities by keyloggers https://www.youtube.com/watch?v=VU3Zfrvsm8k&t=54s
<u>Electrum</u> Best for Advanced Users	Hot / Cloud / Cold	Free	No	Yes	Hacked when downloading a malicious version – Reported 1400 BTCs had been hacked
<u>Mycelium</u> Best for Mobile Users	Hot / Cloud / Cold	Free	Yes	Yes	Vulnerable to number generator exploits that could be used for theft
<u>Ledger Nano X</u> Best Hardware Wallet 	Cold / Cloud	\$119	Yes	Yes	Bad Ledger & Blind Ledger Attack https://www.youtube.com/watch?v=BZnflNZB3bw
<u>Trezor Model T</u> Best for a Security 	Cold	\$195	Yes	Yes	Vulnerable to physical hacking attacks https://www.youtube.com/watch?v=BZnflNZB3bw
<u>Ledger Nano S</u> Best Bang for Your Buck 	Cold	\$59	Yes	Yes	More secure by its open-source feature, but weak to physical hacking where the device is opened
 VX-Lock &  VX-Lock Pro Best for Desktop Users	Cold	\$10 / \$12	No	Yes	Most secure by unique PKID & Access Code along with encrypted or cloaked transactions



5. IR Analysis

IR & Expected Revenue Sharing

Revenue/Expense	By June of 2023	By Dec. of 2023	By Dec. of 2024	Remarks
Revenue - Subscription Charge of Public Wallet	100,000 Users X 10~12 USD/Yr. = 1.0~1.2 M. USD	500,000 Users X 10~12 USD/Yr. = 5.0~6.0 M. USD	3,000,000 Users X 10~12 USD/Yr. = 30~36 M. USD	<p>Minimum Revenue Basis</p> <p>Earn 400~500 USD/Mon.!</p> <p>Will be increased year by year.</p>
Expense – Share to VIP Partners and Bonus Partners	40% (0.40~0.48 M. USD) ÷ (1K Partner+0.3K Bonus Partner) =307~379 USD/Person)	40% (2.0~2.4 M. USD USD) ÷ (1K Partner+1.0 K Bonus Partner)=1.0~1.2 K USD/Person)	40%(12 M. ~14.4 M. USD ÷ (1K Partner+1.5K Bonus Partner)= 4.8~5.8K USD/Person)	
Expense – AD, Operating & Personnel Expenses	0.30 M. USD	1.0 M USD	5,0 M USD	
Operating Profit	0.30~0.42 M. USD	2.0M~2.6 M. USD	13.0~16.6 M USD	
Net Profit	0.24~0.34 M. USD	1.60~2.08 M. USD	10.40~13.28 M. USD	

¹ – Korean Corporate Tax is 20% of below the revenue of 17 Mil. USD and 22% below 230 Mil. USD.

6. Exit Strategy

Exit through NFT Exchange after realizing high profits

